



**Kurt N. Schacht, JD, CFA**

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Kurt N. Schacht, JD, CFA, is Head of Advocacy for CFA Institute. He is responsible for all aspects of policy advocacy, regulatory affairs and legislative outreach, focused on advancing investor protection, financial market transparency and fairness. He and his global policy staff represent the views of CFA Institute to standard setters, regulatory authorities, and legislative bodies worldwide on proposed regulations and laws that affect the practice of financial analysis, investment management, securities regulation, financial reporting, audit regulation and financial market structure.

Prior to joining CFA Institute, he served as chief operating officer for a mutual fund complex, general counsel and COO for a Manhattan based hedge fund, and as deputy director/chief legal officer for the State of Wisconsin Investment Board (SWIB). He is an industry practice expert on investment management, corporate governance and financial service industry regulation, including Investment Company Act and Investment Advisers Act rules and practice.

Mr. Schacht is currently serving as a Trustee on the IFRS Foundation which oversees the International Accounting Standards Board (IASB). He was a member of the European Commission's Expert Group on Corporate Bond Market Liquidity based in Brussels. His term recently expired as Chairman of the Investor Advisory Committee for the U.S. Securities and Exchange Commission (SEC), created by the Dodd-Frank Act. He also serves on the Harvard Corporate Governance Forum Advisory Council, the Board of Trustees for the Greenwich Roundtable and the Advisory Board of the Columbia Law School's Millstein Center for Global Markets.

He previously served on the Public Company Accounting Oversight Board (PCAOB) Standing Advisory Group and the SEC's Advisory Committee for Smaller Public Companies looking at the market impacts of Sarbanes Oxley and the Expert Group for Principles for Responsible Investment of the United Nations Environment Programme (UNEP). He is a member of the CFA Society of Stamford and was voted CFA New York's 2004 Volunteer of the Year. He holds a Bachelor of Science degree in Chemistry and a Law degree from the University of Wisconsin-Madison. He has held the Chartered Financial Analyst (CFA) designation since 1998.