

Date	Event	Details
June 15, 2019	Post Exam Celebration	<a href="#">Meeting Info (.pdf)</a>
June 5, 2019	Annual General Meeting with Leah Bennett	<a href="#">Meeting Info (.pdf)</a>
May 22, 2019	Refining Your Asset Allocation: The Best Opportunity in 40 Years Luncheon with Meb Faber	<a href="#">Meeting Info (.pdf)</a>
April 11, 2019	Geopolitical Strategy & Update Luncheon with Matt Gertken	<a href="#">Meeting Info (.pdf)</a>
March 29, 2019	Fifth Annual CFA Texas Investor Summit	<a href="#">Meeting Info (link)</a>
March 20, 2019	Gender Diversity in Investment Management Luncheon with Meredith Jones	<a href="#">Meeting Info (.pdf)</a>
March 6, 2019	The Future of Investing 15th Annual Investment Strategy Dinner	<a href="#">Meeting Info (.pdf)</a>
February 21, 2019	Talent at the Table Happy Hour with Barbara Stewart	<a href="#">Presentation</a>
February 7, 2019	February Happy Hour and Networking Event	<a href="#">Meeting Info (.pdf)</a>
January 31, 2019	Factor Investing: Is it Different in Asia? Luncheon with Jason Hsu	<a href="#">Meeting Info (.pdf)</a>
January 17, 2019	2019 Global Economic Outlook Luncheon with Mark Wynne	<a href="#">Meeting Info (.pdf)</a>

December 11, 2018	The State of Private Credit Luncheon with Brent Humphries	<a href="#">Meeting Info (.pdf)</a>
November 28, 2018	New Charterholder Dinner and Holiday Party	<a href="#">Meeting Info (.pdf)</a>
November 15, 2018	From AI to API: How Technology Will Transform the Advisory Practice Luncheon with William Trout	<a href="#">Meeting Info (.pdf)</a>
October 18, 2018	Current Crude Prices Are Not Sustainable in the Long Run Luncheon with Dave Meats	<a href="#">Meeting Info (.pdf)</a>
September 26, 2018	Equity Market Outlook: Investing in the Late Cycle Sheep Luncheon with Gina Martin Adams	<a href="#">Presentation</a>