

<b>Topic</b>	Virtual Fireside Chat with Jeb Bush and Paul D. Horvath
<b>Date</b>	Thursday, February 25, 2021
<b>Time</b>	11:45 a.m. – 1:00 p.m. CDT
<b>Panelists</b>	<p>Jeb Bush, Chairman, Finback Investments Partners LLC and Dock Square Capital LLC</p> <p>Paul D. Horvath, Group CEO, Orchard Global Asset Management</p>

### **Virtual Fireside Chat with Jeb Bush and Paul D. Horvath**

In lieu of CFA Society of Austin’s Annual Dinner, we are hosting a Virtual Fireside Chat with Jeb Bush, Chairman, Finback Investments Partners LCC and Dock Square Capital LLC and Paul D. Horvath, Group CEO, Orchard Global Asset Management. They will be discussing politics, the pandemic, the education system, the economies of Florida/Texas, as well as investment opportunities and themes.

Event Co-Chairs: Gabe Thornhill and Panayiotis Lambropoulos



**Jeb Bush** is the 43rd governor of the State of Florida, serving from 1999 through 2007. He was the third Republican elected to the state’s highest office and the first Republican in the state’s history to be reelected. He was most recently a candidate for the Republican presidential nomination in 2016. During his two terms, Governor Bush championed major reform of government, in areas ranging from health care and environmental protection to civil service and tax reform. His top priority was the overhaul of

the state's failing education system. Governor Bush currently serves as Chairman of Finback Investments Partners LLC and Dock Square Capital LLC, both merchant banks headquartered in Coral Gables. He maintains his passion for improving the quality of education for students across the country by serving as the Chairman of the Foundation for Excellence in Education, a national nonprofit education reform organization he founded to transform education in America. He has written three books, *Profiles in Character*; *Immigration Wars: Forging an American Solution*; and *Reply All: A Governor's Story 1999-2007*. Governor Bush lives in Miami with his wife Columba. They have three children and four grandchildren.



**Paul D. Horvath** is Group Chief Executive Officer for Orchard Global Capital Group. Prior to co-founding the firm, Mr. Horvath held Global Head of Structured Credit and Derivatives roles at JPMorgan and Merrill Lynch from 1994-2008. Mr. Horvath began his career at the Federal Reserve Bank of New York, where he monitored the Mortgage-Backed Securities sector, as well as the bank and thrift industry. He received his BS in economics and international relations from Georgetown University and earned his MBA from Harvard Business School. Mr. Horvath is a Trustee of the National Cathedral School as well as serving on their Finance Committee and Chairing their Investment Committee. In addition, he is a Trustee of the Washington National Cathedral where he serves on both the Finance and Investment Committees. He is the Chairman of the Investment Committee of the Protestant Episcopalian Cathedral Foundation. He is on the Board of Regents of Georgetown University and is an active member of the Johns Hopkins Physics and Astronomy Advisory Council. Mr. Horvath is also the Chairman of the Board of the Hungarian American Institute. Institute.