

# Mentor Registration for CFA Mentorship Program

**Please submit completed form before October 7, 2020 deadline**

Please type your responses if possible, otherwise print VERY CLEARLY

Name: \_\_\_\_\_

Primary email address: \_\_\_\_\_

Secondary email address: \_\_\_\_\_

Phone: \_\_\_\_\_

Employment Organization \_\_\_\_\_ (or if retired-previous employer): \_\_\_\_\_

Role/Title \_\_\_\_\_ (or if retired-previous role/title): \_\_\_\_\_

Please indicate your area(s) of interest:

- Portfolio Management \_\_\_\_\_
- Research – Fixed Income \_\_\_\_\_
- Research – Equities \_\_\_\_\_
- Research – Alternatives \_\_\_\_\_
- Trading \_\_\_\_\_
- Sales & Marketing/Client Services \_\_\_\_\_
- Operations \_\_\_\_\_
- Risk Management \_\_\_\_\_
- Other general finance roles (ie, finance & accounting, etc.) \_\_\_\_\_

Gender: Male \_\_\_\_\_ Female \_\_\_\_\_

Would you prefer that we attempt to pair you with a mentee who specializes in your area of interest? Yes \_\_\_\_\_ No \_\_\_\_\_ No preference \_\_\_\_\_

Please select which type of student you are willing to mentor:

Any student in the program \_\_\_\_\_

Undergraduate student only \_\_\_\_\_

Graduate student only \_\_\_\_\_

Columbus-based student only \_\_\_\_\_

If you have any other specific requests regarding your mentor pairing, please specify

\_\_\_\_\_

Are you willing to mentor multiple mentees? Yes \_\_\_\_\_ If yes, how many? \_\_\_\_\_ No \_\_\_\_\_

**[Click HERE to submit your application!](#)**

**Please make sure to attach your application to the e-mail.**