



The CFA Society of Austin

presents its

7th Annual Forecast Dinner

INFLATION, DEFLATION OR WORSE?
THE OUTLOOK FOR MARKETS, HOUSING AND MORE



Wednesday, January 26, 2011

AT&T Executive Education & Conference Center
Located on the University of Texas campus

1900 University Avenue
Austin, Texas 78705

Register at www.cfaaustin.org or click www.tinyurl.com/33rn4ob



Speaker Biographies

Moderator: Charles Gasparino



Charles Gasparino is a senior correspondent for Fox Business Network. He is a columnist for The Daily Beast and a frequent contributor to the New York Post, Forbes, and other publications. Previously, he was the on-air editor for CNBC and wrote for Newsweek and the Wall Street Journal.

He has won numerous business journalism awards and is the author of several books on Wall Street and financial markets including *Blood on the Street*, *King of the Club*, *The Sellout*, and his latest book, *Bought and Paid For*. He received a B.A. from Pace University and a Masters degree in journalism from the University of Missouri. He resides with his wife in New York City.

Panelist: Lee Thomas, Ph. D.



Dr. Thomas is the CEO and co-CIO of Flint Rock Global Investors LLC, a Texas registered investment advisor. Prior to that, Dr. Thomas was Managing Director and Global Strategist at Pacific Investment Management Co. (PIMCO), an institutional money manager specializing in fixed income strategies, which was acquired by Allianz Global Investors in 2000. Dr. Thomas joined PIMCO in 1995 to oversee the development of PIMCO's global bond business. Prior to joining PIMCO, Dr. Thomas worked for Investcorp in London, New York and Bahrain from 1989 to 1995. At Investcorp, Dr. Thomas managed the treasury division and served on its investment committee.



Speaker Biographies

Panelist: James W. Paulsen, Ph.D.



Jim Paulsen is the chief investment strategist at Wells Capital Management. For more than 25 years, Jim has published his own commentary assessing economic and market trends through his newsletter, Economic and Market Perspective, named one of "101 Things Every Investor Should Know" by Money magazine.

An investment professional since 1983, Jim frequently appears on financial news networks, including regular appearances as a guest host on CNBC. BusinessWeek named him Top Economic Forecaster and BondWeek twice named him Interest Rate Forecaster of the Year. He earned a bachelor's and doctoral degree in economics from Iowa State University.

Panelist: J. Kyle Bass



Mr. Bass is the Managing Member and Principal of Hayman Advisors LP, which serves as the investment manager to the Hayman Capital Master Fund LP and Japan Macro Opportunities Master Fund LP, and is a member of Hayman Municipal Strategies LLC and Hayman Woods LLC. Mr. Bass co-managed Subprime Credit Strategies Fund, LP and Subprime Credit Strategies Fund II, LP.

In August 2010, Mr. Bass was appointed to the Board of Directors of The University of Texas Investment Management Co. (UTIMCO). Prior to forming Hayman Advisors, he worked as a Senior Managing Director at Bear Stearns and a Managing Director at Legg Mason. Mr. Bass graduated with honors from Texas Christian University in 1992. He attended TCU on a Division I scholarship for academic achievement and diving.



Program Agenda

5:30 pm Registration and Cocktails

6:30 pm Dinner Begins

7:00 pm Introduction and Opening Remarks

7:15 pm Speaker Panel and Q&A

9:00 pm Evening Concludes

Registration Information

Register at www.cfaaustin.org or click www.tinyurl.com/33rn4ob

\$49 for CFA Society of Austin members

\$89 for Guests

\$1,000 for a Table of 10

\$1,500 for a VIP Table

Ticket price includes cocktails, dinner, and parking

A login to the CFA Institute website is required for registration.
Guests may create a log-in during registration by clicking “sign up now”.

Members of other Texas CFA societies:
please email dinner@cfaaustin.org to receive Austin member pricing.

For multiple tickets or to become a sponsor,
please email dinner@cfaaustin.org.



TABLE PURCHASE OPPORTUNITIES

Three levels of table purchases are available to CFA Society member organizations that are Registered Investment Advisors.

Level	# Available	Price	Included
VIP Table	2	\$1,500	Dinner tickets for 8 Seating with choice of speakers (assigned on a first come, first served basis) VIP table location Guaranteed seating together Name and logo in program Signage on table
Regular Table	Unlimited	\$1,000	Dinner tickets for 10 Preferred table location Guaranteed seating together Name and logo in program Signage on table
Adopt a Student	Unlimited	\$125	Dinner ticket for one university student Recognition in program

Custom sponsorships can also be designed to suit any vision or budget. Please contact Rick Sauer at rsauer1@austin.rr.com for more information.



About the CFA Society of Austin

Our Mission

- To offer professional development and networking opportunities to its members
- To be the recognized leader within the Austin investment community
- To promote the principles of the CFA charter by advocating the highest ethical and professional standards

Member Facts

- 321 active members and growing at an average of 8% a year since 2000
- 80% are CFA Charterholders
- 85% male / 15% female
- 53% bachelors or equivalent / 47% masters or equivalent
- 42% institutional / 23% private asset base
- 52% represent firms with at least \$1B in assets under management

About the Annual Forecast Dinner

The CFA Society of Austin has held its Annual Forecast Dinner for the past six years and it has become the Society's premier annual event. Attendance has grown every year with more than 200 attendees in 2010, comprised of professional money managers, investment consultants, plan sponsors, financial planners and financial advisors from the Austin area.

Each year the event has attracted distinguished panelists to share their views on the outlook for the economy and financial markets. Past speakers have included:

- Michael Santoli, Associate Editor & Columnist, Barron's
- Jon Najarian, Co-founder of OptionMONSTER® & CNBC Contributor, "Fast Money"
- Dan J. Rice, Managing Director & Portfolio Manager, BlackRock
- Robert McTeer, Former President of the Federal Reserve Bank of Dallas

We hope your firm will join us for this special occasion and support us at a level commensurate with your vision for our organization. Your pledge through one of our sponsorship opportunities helps the CFA Society of Austin in its ongoing effort to provide high quality programming to its members.