

ASSOCIATE MEMBERSHIP

APPLICATION / RENEWAL FORM (2018/2019)

Associate Membership is applicable for CFA candidates who do not qualify for Regular / Affiliate Membership. Associate members enjoy all the benefits of membership like any other Regular or Affiliate member, except that they cannot vote and stand for office.

I wish to apply for / renew my: ASSOCIATE MEMBERSHIP for the membership cycle runs from **1st July 2018 to 30th June 2019**.

- FOR NEW ASSOCIATE MEMBERS** **Total fees: S\$192.60 Incl. 7% GST**
- Includes:**
- One-Time Joining Fee (S\$100.00 + 7% GST)
 - Annual Dues (S\$80.00 + 7% GST)
- Note:** One-Time Joining Fee & Annual Dues are **compulsory** for **first time applicants**.
- CFA ID#** _____
- Associate Membership #** (if applicable) _____
- FOR ASSOCIATE MEMBERS RENEWAL** **Fee: S\$85.60 Incl. 7% GST**
- Annual Dues (S\$80 + 7% GST)

Personal Information

Dr / Mr / Miss / Mrs / Mdm Full Name (as per NRIC/Passport) _____
(Write name in BLOCK LETTERS. Underline family name.)

NRIC / FIN No. _____ Nationality _____

Email _____ Contact Number _____

Mailing Address _____
(Please Indicate Country and Postal Code.)

Employment & Educational Qualifications

Employer _____ Job Title _____

University _____ Degree Earned _____

Are you (or have you been) enrolled in the CFA Program? **Yes / No** Current CFA Exam Level? 1 / 2 / 3 / Pending for Charter

CFA Exam Intake (MMM/YYYY) _____

Member Agreement

I hereby agree to the following:

1. Abide by the Constitution of the Society, and the [CFA Institute Code of Ethics & Standards of Professional Conduct](#) (available [online](#)) and bye-laws that may be prescribed by the Board from time to time.
 2. I confirm that my personal information as furnished above is accurate, and give consent to CFA Singapore to collect, use, disclose and process my personal data:-
 - a. For purposes related to administration, management and processing of my membership application,
 - b. To offer me benefits, and for communications concerning my membership,
 - c. To send me updates regarding events and activities organised by CFA Singapore,
 3. Membership application will only be confirmed upon receipt of application form and full payment.
 4. **Fees paid are non-refundable, cannot be prorated and/or transferred to another society or person.**
 5. CFA Singapore reserves the right to reject any application(s) without disclosing any reason(s).
- I understand that my personal information will be used and retained in accordance with the CFA Singapore Personal Data Policy available at www.cfasingapore.org.
- I have read and accept the terms and conditions stated above.

Payment Details

- Bank Transfer CFA Singapore, c/o DBS Bank Ltd Current Account: 001-032307-5 Bank/Branch code: 7171-001
Please email info@cfasingapore.org with the transaction number, date and iBanking name.
- Cheque No., Bank _____
All cheques to be made payable to CFA SINGAPORE c/o 10 Anson Road #25-09 International Plaza Singapore 079903
- PayPal I agree to receive a payment invoice to my email _____

For Official Use only

Received on/by:	
Receipt no.	
Board Approval:	Approved / Rejected
Approval By / Date:	

Name & Signature

Date (DD / MM / YYYY)