BIG CHALLENGE. BIGGER OPPORTUNITY.

CFA Institute Research Challenge (Season 2019 – 2020)

OVERVIEW

The CFA Institute Research Challenge is a great test for all students who are bold enough to face it. But, like any great challenge, the opportunities and rewards it offers are even greater. This annual global equity research competition provides university students with hands-on mentoring and intensive training in financial analysis. Working in teams, students will gain real-world experience as they assume the role of research analyst and are judged on their ability to value a stock, write a research report, and present their recommendations. Students will compete with peers from other schools to see who will become the local, regional, and global champions.

HOW DOES IT WORK?

CFA Society Singapore will work with universities to assemble teams of three to five undergraduate and/or graduate students. Teams research and analyze a designated publicly traded company; prepare a written report on that company that supports a buy, sell, or hold recommendation; receive advice and support from a faculty advisor and an industry mentor; and present and defend their findings to a panel of industry experts. Winners from the local finals advance to regional competitions in the Americas, Asia, and Europe, culminating in a global final.

2019 RESEARCH CHALLENGE PARTICIPATION

6,200+ Students
4,000+ Volunteers
1,100+ Universities
150+ CFA Societies
117 Local Challenges
94 Countries

BENEFITS OF PARTICIPATION

▪ Get in-depth training in equity analysis, research report writing, and presentation skills
▪ Receive hands-on mentoring
▪ Develop your resume or CV
▪ Network with professionals and peers to make inroads within the industry
▪ Travel to regional and global competitions if you advance

KEY DATES

CFA Institute Research Challenge Kickoff Meeting
Venue: Refinitiv @ One Raffles Quay
Time: 9am to 12pm (Registration starts at 9am)

CFA Institute Research Challenge Singapore National Finals
Venue: Refinitiv @ One Raffles Quay
Time: 8am to 1.30pm (Registration starts at 8am)
What are the Team Member Requirements:

Each Team:

1. Must consist of undergraduate, graduate, or a combination of undergraduate and graduate students. Team members must be currently enrolled in an undergraduate or graduate program at the sponsoring university at time of the local level kickoff meeting.
2. Must consist of no fewer than three and no more than five members.
3. Can have no alternates. If a team loses one of its members, that member can be replaced no later than two weeks prior to the submission of the written report at the local level. If a team falls below three registered members after this date, they will not be eligible to continue in the competition.
4. Agree to abide by the CFA Institute Code of Ethics and Standards of Professional Conduct

How can I register?

Typically, teams are selected and organized by a representing university faculty advisor. Speak with your faculty advisor to let them know your interest.

Do join us at the CFA Institute Research Challenge 2019 Kickoff Meeting on 28 September 2019 to find out more!

ARE YOU UP TO THE CHALLENGE?

Don’t miss out on this exciting opportunity to accelerate your learning while making key connections and preparing for success in the professional world.

CONNECT WITH US

Our Website : www.cfasociety.org/singapore

Our official Facebook page : www.facebook.com/CFASocietySingapore

Our Company page on LinkedIn : www.linkedin.com/company/cfa-society-singapore

Our CFA Society Singapore Twitter Account : twitter.com/CFASingapore

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