



**CFA Society  
South Africa**

## NEWSLETTER 4<sup>TH</sup> EDITION

August 2017

### MEMBER EVENTS

#### Ethical Decision Making Workshop

The CFA Society South Africa, together with the Actuarial Society of South Africa, invite its members to attend an ethical decision-making workshop on 12 September 2017 in Cape Town and 14 September 2017 in Johannesburg. The workshop will be hosted by Michael McMillan, Director of Ethics and Professional Standards at the CFA Institute, and discussion topics will include whether ethics can be dangerous to one's career, and what one should do if asked to do something that one considers unethical or illegal.

#### South African Annual Investment Conference

The CFA Society South Africa will be hosting its annual investment conference on Wednesday, 25 October 2017. The theme of this year's

conference is *'Shaping a Future-Fit Investment Industry'* and attendees can expect to explore pressing topics relevant to the investment profession in South Africa, such as:

What role should the Investment Industry play in creating the society South Africa needs?; Economic complexity and diversification in Southern Africa; Introducing PHI – the Hidden Variables in Investment Performance; and The Application of Blockchain Technology in African Financial Markets. A panel discussion will also take place to examine whether credit ratings are still relevant to investment decisions.

Members of the CFA Institute are entitled to an early-bird discounted registration rate, valid until 31 August 2017. Click on the [link](#) to register now and take advantage of this special offer. We will be promoting the conference via our social media

channels, using the #CFAfuturefit hashtag. You are welcome to join us in spreading the word!

### EDUCATION AND ENGAGEMENT

In August 2017, successful CFA Career Days were held across the country at various universities, including Wits, University of Johannesburg, University of Kwa-Zulu Natal and University of Cape Town.



CFA Career day at Wits, Johannesburg.

A special thank you to all our 24 volunteers who took part.

### OTHER NEWS

#### Raffle Winners

The winners of the CFA Institute Member Subscription Early Bird Renewal raffle are:

James Montgomery, CFA  
Helina Sumbhoolaul Andhee, CFA  
Opeoluwa Bobade, CFA

Each raffle winner has won a bluetooth keyboard. Congratulations to all!

#### CFA Institute European Investment Conference

A reminder of the upcoming CFA Institute European Investment Conference on 16–17 November 2017 in Berlin. Under the central theme *'Embracing Change: Creating Opportunity in Uncertainty,'* attendees will be able to explore topics such as geopolitics; the future of investment advice; private debt as an asset class; activist investing; equity valuation; and the role of fintech in transforming the investment space.

#### New members

Congratulations to all those that passed this year's CFA exams, and a warm welcome to our newest society members!

#### Contact Information

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