

Dear Valued Member,

CFA Society South Africa is delighted to start the New Year with a host of informative online programme events that will assist you to grow your career, achieve your professional goals and stay ahead in the investment profession.

We thank you for your support and look forward to your involvement in 2021.



SHARPEN YOUR SKILLS IN 2021

CFA Program Refresher webinar Series

CFA Society South Africa in collaboration with Edge Business School invite you to sharpen your skills in 2021 by hosting a series of biweekly **CFA Program Refresher webinar series**, covering the following topics:

- Private Equity Investments
- Pricing and Valuation of Forward Commitments
- Private Wealth Management
- Backtesting & Simulation

Join **Russell Jude**, CFA Head Lecturer of the CFA program at Edge, as he covers:

Private Equity Investments
4 February 2021
13h00 (SAST)
1 CPD Point

[REGISTER HERE](#)

Financial Modeling Best Practices: *Ten tips to build a world-class model*

Join **Ian Schnoor**, CFA Principal & Founder of the Marquee Group and Executive Director at Financial Modeling Institute discuss some critical tools and skills required to build a best-in-class financial model that inspires confidence and leads to optimal decision making.

10 February 2021
17h00 (SAST)
1 CPD Point

[REGISTER HERE](#)

ONLINE WEBINARS

2021 Spotlight on Africa: A society annual forecast

Join **Ronak Gopaldas**, Director at Signal Risk, an exclusively African risk advisory firm, who will provide insight on the following questions;

- How will Africa manage the second and third waves of the pandemic?
- Will there be an economic recovery?
- Will the African continental free trade agreement be the gamechanger it is being hailed as?
- Where does Africa feature in the vaccine race?
- What will Africa's security environment look like in 2021?

17 February 2021
13h00 (SAST)

[REGISTER HERE](#)

finweek Collective Insight Round Table Discussion I

CFA Society South Africa in collaboration with FPI and ABSIP invite you to join us and be part of the conversation as contributing authors share their insights and opinions on the topic:

What clients taught us about their needs during the pandemic

22 February 2021
17h30 (SAST)

[REGISTER HERE](#)

UPDATES/ NEWS

CFA INSTITUTE CAREER CENTRE

Build your career with CFA Institute Career Centre.

An online job portal that enables you to search for your next job or upload your CV now and let employers find you.

Browse job listings in the [Career Centre](#), explore career-related content, or visit LinkedIn for opportunities to network online with fellow members. [Click here](#) to upload your profile now.

CFA INSTITUTE ASSET MANAGERS CODE OF CONDUCT

We encourage members to promote the **CFA Institute Asset Manager Code** within their companies and comply with the globally recognised Code of conduct, which outlines the ethical and professional responsibilities of companies that manage assets on behalf of clients.

With the recent addition of Sasfin Asset Managers, we are delighted to have 30 compliant companies in South Africa. To find out more about how your company can claim compliance [click here](#).

CFA SOCIETY SOUTH AFRICA ANNUAL MEETING OF MEMBERS 2020

The CFA Society South Africa Annual Meeting of Members took place on the 26th of November 2020.

CFA Society South Africa wishes to thank all the members who participated in the pre voting and live voting of the 2019/2020 AMM. Quorum for the meeting was reached and all resolutions approved and results audited.

Visit our website to [view results](#).

UPCOMING EVENTS

SAVCA 2021 Private Equity Conference

Southern African Venture Capital and Private Equity Association (SAVCA) has presented an annual private equity industry conference since 2008. The conference is a highlight of the industry calendar and a key deliverable by SAVCA to the private equity ecosystem in Southern Africa. The SAVCA 2021 Private Equity Conference will be a virtual event where delegates and sponsors can participate safely on a virtual platform.

2 – 4 March 2021

Virtual CPD Event

For more information [click here](#)

CFA Society South Africa members receive a discount, if you would like to register, kindly email admin@cfa.ac.za

CFA COMMUNITY NOTICE BOARD

Get involved!

Ms Musi Dowelani, CFA Senior Lecturer & Programme Manager Department of Finance & Investment Management at the University of Johannesburg is currently completing her PhD study titled: **The Impact of Blockchain Technology on the Clearing and Settlement Industry** and is reaching out to fellow CFA charterholders to participate in a 30-45minute interview.

The purpose of the interview is to get participants views on the impact of potential blockchain adoption on the equity market, with specific focus trade, clearing and settlement.

Interested parties please email mdowelani@uj.ac.za

CONNECT

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