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CFA Society
South Africa

Dear Member

CFA Society South Africa is delighted to announce this year's annual investment conference taking place on the **26th of July** at **The Vineyard, Cape Town**.

As a Society we are reaching towards better outcomes for investors, being cognisant that the purpose of finance is to increase wealth and well-being for society at large. This year, the theme of our local conference is "**Let's Measure Up in Africa**".

Against this backdrop the agenda and speakers for the conference are representative of different disciplines and industry angles, and will analyse and evaluate lessons learnt in the past, equip delegates to deal with current demands and provide a vision of what should be done differently in future.

The introduction of a classic debate to this year's agenda aims to facilitate a robust but friendly deliberation which draws out the challenges and opportunities facing investment professionals today. Two debaters argue for the motion, and two argue against. In line with the theme of our conference this year – "**Let's Measure Up in Africa**" - we have invited four guest speakers to debate the motion: ***This house believes that Africa will always remain dependent on foreign investment to achieve its full economic potential.***

Audience participation is encouraged by posing questions to the debaters and inviting attendees to vote both before and after the debate, with the aim for both teams to sway more of the audience to support their particular position.

SAVE THE DATE: We invite you to join us at this year's investment conference on 26 July 2018 and look forward to your attendance - **Bookings open soon!**



LET'S MEASURE UP IN AFRICA

Annual Investment Conference
Cape Town | 26 July 2018



PAST PROGRAMME EVENT

**finweek Collective Insight
Round Table Discussion II in
collaboration with ABSIP-3 May**

Another relevant topic, insightful panel and interactive audience.

Join us for the next round table discussion in July.



UPCOMING PROGRAMME EVENTS

**Evaluating Retirement
Strategies** in collaboration with
IRFA and Baseta

Prof. Javier Estrada, Professor of Financial Management at the IESE Business School in Barcelona, Spain will present his latest research relating to retirement investment and drawdown strategies.

Cape Town - 22 May:
Breakwater Conference Centre
[Register here](#)

Sandton - 24 May:
Alexander Forbes
[Register here](#)

1 CE Credit

MEMBER RENEWAL

It's time to renew your CFA Society and CFA Institute memberships for the 2018-2019 membership year.

Your membership demonstrates your commitment to the highest professional and ethical standards.

Attend over 20 free events every year and access key insights from leading investment professionals.

Maintain your professional expertise with relevant and focused CPD initiatives.

Develop your career through networking with fellow investment professionals and the use of the Society's career resources.

DID YOU KNOW: Your annual dues is less than the member discount to attend the CFA Institute Global Annual Conference.

COMPETITION

The first 1 000 to renew with CFA Society South Africa stand a chance to win 1 of 3 Kronies wireless earbuds.

Log in now to file your Professional Conduct Statement and pay your dues.

CONTINUED LEARNING

CFA Society South Africa will be launching free month-end **Wednesday Webinars @1** for our members.

This is a great opportunity to maintain and improve professional competence on a variety of topics presented by local and

SOCIETY INITIATIVES

Let's Put Investors First

Put Investors First is a global initiative and a way for societies and CFA Institute to collaborate on the Future of Finance theme: a long-term global effort to shape a trustworthy, forward thinking investment profession that better serves society.

The Statement of Investor Rights was the inspiration for this campaign several years ago, and CFA Society South Africa firmly believes in its continued awareness to serve as a tool to help investors get the information they need and the service they expect and deserve.

In support of all South African Investors and in recognition of our diversity, CFA Society South Africa has translated the Statement of Investor Rights in the other official languages:

[View here](#)

CONNECT

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CFA Society South Africa



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**Introductory Presentation-APFI
(Association of Professional
Fund Investors)**

JB Beckett, APFI Director will introduce the APFI and discuss the evolving role of the modern professional fund investor, followed by round table discussion in collaboration with ASISA and APFI

Cape Town - 29 May:

ASISA

[Register here](#)

1 CE Credit

international speakers and earn valuable CE credits.

Watch this space for further detail.

For further information and enquires contact Linda Hawkins, CFA Society South Africa Executive officer

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