

Dear Valued Member,

October is **Global Ethics Month**, in support of the campaign, we encourage you to visit CFA Institute [Connexions](#) for a variety of articles and resources to practise your ethical decision-making skills and work through case studies featured in the Ethics in Practice series.

Let's put Ethics at the heart of everything we do.



#### 2021 ANNUAL VIRTUAL INVESTMENT CONFERENCE

In an effort to deliver member value and provide relevant and quality professional learning content, we look forward to your attendance at this year's Annual Virtual Investment Conference, **Redefining Finance in a Post-Pandemic World**. Support the Society's flagship event with international and local speakers including;

A fire-side chat with **Dr Mark Mobius** and **Delphine Govender, CFA** who will discuss **Investing in emerging markets and the global market outlook**.

**Professor Mariana Mazzucato** who will provide insights on **'State-Led Development'** with an Africa related focus.

**Morgan Housel** author of the book **The Psychology of Money** - Four engaging stories that show how we can think about money, risk, and investing in a more productive way that helps audiences make better decisions around one of life's most complicated topics.

**Philip Saunders** who will present, **The Road to 2030 and the role of thematic investment approaches**.

**4 November 2021**  
4 CPD Points (pending)

[VIEW & REGISTER HERE](#)



#### WOMEN IN INVESTMENT MANAGEMENT

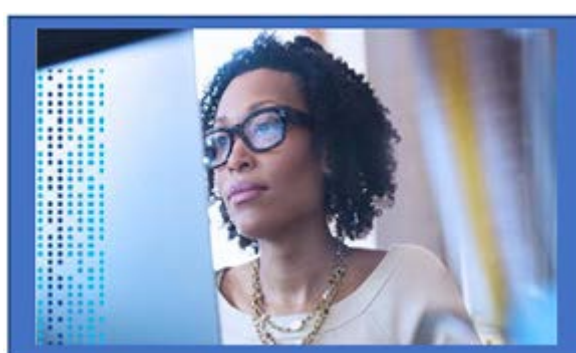
##### CFA Society South Africa Day of the Girl

The International Day of the Girl Child, on the **11<sup>th</sup> of October**, focuses attention on the need to address the challenges girls face and to promote girls' empowerment and the fulfilment of their human rights. CFA Society South Africa would like to support this global initiative and launch **Day of the Girl**, a nationwide job shadowing initiative, by hosting a career in investment online workshop for Grade 10 and 11 learners.

In order to provide valuable exposure and realistic views of the different roles and opportunities available in the investment industry.

**11 October 2021**  
15h00 (SAST)

[LEARN MORE](#)



#### ONLINE CPD WEBINARS

##### finweek Collective Insight Round Table Discussion IV

CFA Society South Africa in collaboration with FPI and ABSIP invite you to join us and be part of the conversation as contributing authors share their insights on the topic; **Dealing with Debt** and reviewing from a range of backgrounds.

**19 October 2021**  
17h30 (SAST)  
1 CPD Point (pending)

[REGISTER HERE](#)

##### 2021 Mercer CFA Institute Global Pension Index Report

The 2021 Mercer CFA Institute Global Pension Index Report is the most comprehensive comparison of 43 retirement income systems against more than 50 indicators and benchmarks on three sub-indices: Adequacy, Sustainability and Integrity.

Join **Dr David Knox**, Senior Partner and Actuary at Mercer Australia and **Vickie Lange, CFA**, Head of Research, Best Practice & Academy at Alexander Forbes as they unpack the findings focusing on South Africa's challenges and successes.

**21 October 2021**  
9h00 (SAST)  
1 CPD Point

[REGISTER HERE](#)



#### BUILDING MARKET INTEGRITY

##### Ethical Decision Making

In support of Global Ethics Month, CFA Institute will be hosting an **Expanding Awareness** webinar that builds on the introductory webinar, using additional case studies to practice applying the Ethical Decision-Making Framework.

**13 October 2021**  
18h00 (SAST)

[REGISTER HERE](#)

### UPDATES/ NEWS

#### 2021 CFA INSTITUTE LOCAL UNIVERSITY RESEARCH CHALLENGE FINAL

We are proud to host the 13th CFA Institute Local University Research Challenge. We would like to invite all industry professionals to be part of this virtual event and to support the next generation of financial professionals in this prestigious local competition.

**27 October 2021**  
15h00 (SAST)

[Register here](#)

#### CFA INSTITUTE RESEARCH CONTENT

##### Exclusive Member Benefit:

The CFA Institute Research Foundation is providing CFA Institute members complimentary access to the Stocks, Bonds, Bills, and Inflation (SBBI®) monthly dataset. The dataset was originally produced by Roger G. Ibbotson and Rex A. Sinquefeld in 1976 and in Research Foundation monographs in 1977, 1979, and 1982.

Using data beginning in 1926, the SBBI dataset includes monthly, quarterly, and yearly total returns and yields of most of the major U.S asset classes: large-cap stocks, smallcap stocks, corporate bonds, government bonds of several maturities, and inflation.

[Click here](#)

#### CFA SOCIETY UK: NEO-COLONIALISM IN RESPONSIBLE INVESTMENT PRACTICE

The field of responsible investment is arguably most developed in Europe. This leads to much of the accepted thought leadership coming from Europe, and these European views being spread throughout the world.

But what if this European-generated view isn't the right one? What if the developing markets of the world have entirely different needs to the solutions Europe is giving them? What if these well-meaning approaches are actually hindering developing markets in their quest to become full players in a new low carbon world?

**David Hickey, CFA**, Portfolio Manager at Lothian Pension Fund, talks to representatives of the CFA Societies of Indonesia, Bangladesh, South Africa and Nigeria to ask: is ESG management just another European colonial power grab? And what can we learn from our valued colleagues on the ground in these developing markets?

**12 October 2021**

13h30(SAST)

Email [events@cfauk.org](mailto:events@cfauk.org) for free member access to this event.

#### CFA SOCIETY SOUTH AFRICA ASSET TV S.A CHANNEL

If you missed any of our past webinars, they are available to view-on-demand on our dedicated channel on Asset TV S.A [Click here](#) to build your CPD portfolio for free and catch up on variety of quality recorded online content you may have missed.

### CONNECT

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