

The Impact of being a CFA® Charterholder

You know the CFA Charter is a highly desirable and respected designation. You know the commitment, time and effort it takes to earn it.

But do you know if it has impact? You decide.

This spring, more than 3,000 financial and investment professionals participated in a market research initiative analyzing compensation levels in Florida and beyond. Included in this research is a comparison of the

mean compensation between professionals who have earned the CFA designation, and those without. Also included is an assessment of whether or not the CFA designation has helped their career.

Financial Compensation Impact

Compensation Levels for Financial Professionals responding to the 2016 CFA Societies Financial Compensation Survey

Bachelors Degree



Graduate Degree



■ Total compensation for non-charterholder

■ Total compensation for charterholder

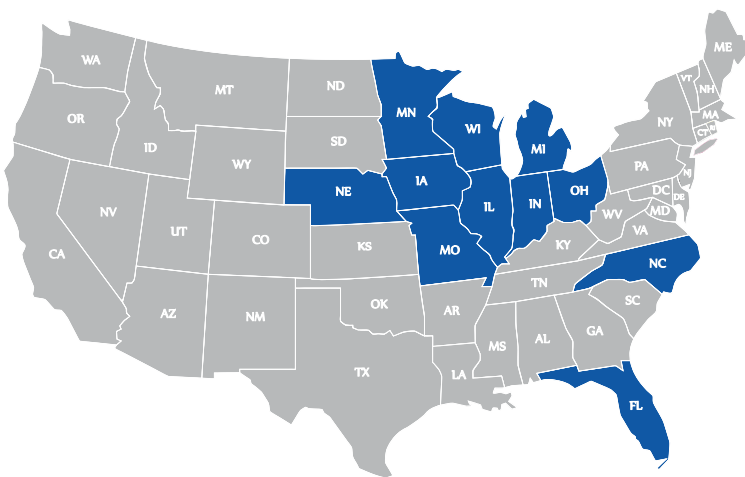
Career Impact

According to Financial Professionals responding to the 2016 CFA Societies Financial Compensation Survey,

96.3%

of charterholders think it has helped their career.

2016 Participating CFA Societies



- Chicago
- Cincinnati
- Cleveland
- Columbus
- Dayton
- Detroit
- Indianapolis
- Iowa
- Kansas City
- Madison
- Milwaukee
- Minnesota
- Naples
- Nebraska
- North Carolina
- Orlando
- Saint Louis
- South Florida
- Tampa Bay
- West Michigan

Note: These are key findings from self-reported data collected April - May 2016 from an online survey of investment professionals in participating markets. Because the survey uses sampling methodology and broadly defined positions, survey findings are not necessarily representative of the total population; rather, the survey is designed to provide general information about pay levels within the industry. Compensation comparisons do not factor in employment-related influences such as years of experience, firm type, assets under management and job title. Earning any degree or professional designation is no guarantee of employment or compensation.

