Non-governmental, non-for-profit association of investment professionals. Part of the worldwide network of Chartered Financial Analysts (CFA) societies that are member societies of global association of investment professionals CFA Institute. 149,000 professionals worldwide hold CFA Designation.

123 CFA CHARTERHOLDERS

VALUE FOR THE COMMUNITY
Increase trust to investment industry in Ukraine
Promoting of education excellence

ABOUT 200 CFA CANDIDATES

VALUE FOR THE MEMBERS
Networking for like-minded people
Comprehensive continuous education
Career development and job placement opportunities
Increase awareness of CFA Charter in Ukraine

45% ARE REPRESENTATIVES OF INVESTMENT MANAGEMENT INDUSTRY

45% ARE TOP MANAGERS

2,500 FACEBOOK COMMUNITY

The most of CFA Charterholders and Candidates work at:

CFA Charterholder or Chartered Financial Analyst – designation of professional excellence given by global CFA Institute and acknowledged in more than 150 countries. To receive it a person should pass tree complex exams on financial analysis, asset management technics, as well as on ethical and professional standards. For more details, please visit whycfa.cfaukraine.org
DRIVING CHANGES IN UKRAINE

Increasing professional standards of asset managers for successful pension reform in Ukraine

In 2017 the project team of CFA Society Ukraine was developing the Concept of transforming the system of preparation and certification of stock market specialists, that is vital for successful pension reform. On the eve of 2018 it was officially approved by The National Commission on securities and stock market.

The new system of certification is based on independent evaluation of candidates according to the best international practices. During 2018 all necessary changes in regulatory framework will be done. The first exam according to the new rules and procedures will be conducted in the beginning of 2019.

"The high level of ethics and professionalism that carries CFA Institute will boost confidence in the investment industry", - said Head of NCSSM Timur Khomaev at the day of signing the Memorandum of Intend to cooperate with CFA Society Ukraine on creating in Ukraine a transparent system for certification of stock market specialists.

Timur Khomaev, Head of NCSSM and Yevhen Hrebeniuk, CFA, President of CFA Society Ukraine are signing the Memorandum of Intend to cooperate.
INCREASE TRUST OF INVESTORS

Ukrainian asset management companies considering compliance with Global Investment Performance Standards

On October 25 in Hilton Kyiv CFA Society Ukraine conducted a workshop for Ukrainian asset management companies to demonstrate the benefits of being compliant with the global investment performance standards (GIPS). 74% of Top 100 global asset management firms claim GIPS compliance. Those firms represent 60% (more than $46 trillion) of the world’s assets under management.

GIPS are the ethical standards that guide investment managers presenting their performance results. GIPS standards provide a true and complete disclosure of the performance results of asset managers. GIPS was developed by the CFA Institute (USA) and today they are widely used by investment funds around the world.

CFA Institute and the Ukrainian Association of Investment Professionals CFA Society Ukraine calls on Ukrainian asset managers to become compliant with GIPS. This will increase trust of investors and will contribute to the development of this segment of the financial market, especially in the context of the future introduction of the 2nd level of the pension system in Ukraine,” said Olga Burenko, CFA, Board Member, Head of Industry Relationship & Sponsorship Committee, CFA Society Ukraine.

About 60 participants of this workshop were representatives of Ukrainian asset management companies, representatives of the National Commission for Securities and Stock Market, members of CFA Society Ukraine and Ukrainian Association of Investment Business (UAIB).
8TH UKRAINIAN INVESTMENT FORUM

On November 3 at Hilton Kyiv the 8th Ukrainian Investment Forum opened its doors to Ukrainian investment community. This is core annual event of CFA Society Ukraine since 2010.

22 TOP-TIER SPEAKERS
326 REGISTRATIONS
246 PARTICIPANTS
45% OF C-LEVEL REPRESENTATIVES

Event Format:
- Full day event
- Two discussion panels
- Live voting
- TED-x style talks
- Professional workshops

Gösta Löfvenberg, Resident Representative in Ukraine, IMF

Pavlo Sheremeta, Strategist at pravyv.in.ua, former Minister of Economy of Ukraine (2014)
“This is very important annual event for members of CFA Society Ukraine, at which we gather opinion leaders to strategize where investment industry is heading. A large proportion of the Forum participants were top managers of real sector, which created an exceptional networking atmosphere and background for discussions, ” noted Yevhen Hrebeniuk, CFA, President of CFA Society Ukraine.

82% EXCELLENT AUDIENCE SATISFACTION

“I think the forum was extremely well done, and on the highest level of organizational quality. Thank you for your work and effort, I’m sure CFA Charterholders everywhere really appreciate it.”

“I liked the Workshop 2, Session 3: Saalim Chowdhury’s presentation "Artificial Intelligence & Blockchain: what investors are looking for?" -Excellent!”

“Thank you very much for organizing such a fantastic and useful event for the financial society of Ukraine! You’ve brought together interesting speakers and great audience. Excellent organization of the Forum”

"Best in Ukraine, keep going!"
2017 PUTTING INVESTORS FIRST DAY

On April 25 at Holiday Inn Kiev CFA Society Ukraine hosted workshop "The FinTech: Taking it to Bits" to support the global campaign of CFA Institute - Putting Investors First. This awareness campaign by investment professionals promotes the needs and rights of their clients, and it advocates for an industry that will always do the right thing on behalf of those they serve.

Members were invited to workshop dedicated to global trends in financial technologies. Sviatoslav Rosov, CFA, Analyst in the Capital Markets Policy Group at CFA Institute demonstrated how FinTech, Artificial Intelligence and Big Data are changing a landscape of the financial industry.

CFA Institute advocates in support of new technologies, but not at expense of market fairness, market integrity and investor protections.
JOBLINE FOR MEMBERS

JobLine is one of the most valuable resources for Society members.

Providing members, volunteers of CFA Society Ukraine and candidates of CFA Program with career support, CFA Society Ukraine regularly offers new open vacancies and positions at investment market. CFA Society Ukraine is proud to partner with the local top-employers.

Visit JobLine: www.cfaukraine.org

Elena Matviychuk, Board Member, Head of Career Development Committee of CFA Society Ukraine

Annually 35 employers place about 75 vacancies at Career Center of CFA Society Ukraine.

Experts that find jobs with us:

- Investment Manager
- Investment Banker
- Portfolio Manager
- Financial Analyst
- Risk Manager
- Financial Manager
- Strategic Consultant

“We are glad to be partners with CFA Society Ukraine. CFA brand unites so many bright personalities and professionals and we are glad that some of them joined the team of DTEK.”

Valentina Gubanova, Executive Search Manager at DTEK
SPRING HAPPY HOURS

In March Spring Happy Hours gathered Members, Candidates and volunteers of CFA Society Ukraine in one of Kyiv restaurants for networking. It is a great opportunity to meet likeminded people and investment professionals.

AFTER EXAM PARTY

After Exam Party in June is a regular networking event to reward dedication and efforts taken by our Candidates throughout preparation over previous month. 2017 After Exam Party was visited by more then 50 Candidates right after the June CFA Exam.

SUMMER NETWORKING EVENT

Summer Networking Event in August is a networking event to congratulate those CFA Candidates who passed June CFA Exam. It is a great opportunity of networking for Members of CFA Society Members.
2017 ANNUAL COCKTAIL RECEPTION

In December CFA Society Ukraine traditionally held Charter Award Ceremony during the Annual Cocktail Reception. The new CFA Charterholders in Ukraine of 2017 class were triumphantly awarded with the Charters by the special guest – Alexander Kind, CFA, Exam Development Director of CFA Institute, who came in Kyiv just for one day to congratulate Ukrainian investment professionals with their outstanding achievements.

Special gift from CFA Society Ukraine and CFA Institute prepared to the new CFA Charterholders in Ukraine- their names on the cover of weekly analytical journal Tyzhden to recognize their exceptional results.

Traditionally, during the Charter Award Ceremony CFA Society Ukraine congratulated the Volunteers of the Year – those Society contributors whose efforts and support guaranteed the success of the Society's events.
CFA INSTITUTE RESEARCH CHALLENGE

The most prestigious student competition in equity research worldwide

2016-2017 UKRAINE LOCAL FINAL

On March 17, 2017 at President Hotel Kyiv CFA Society Ukraine announced teams of Kyiv National Economic University named after Vadym Hetman and Odessa National University named after I.I.Mechnikova as winners of the Ukraine Local Final of 2016-2017 CFA Institute Research Challenge. These teams were advanced to CFA Institute Research Challenge EMEA Final in Prague, Czech Republic to compete against universities from Europe, Middle East, and Africa.

180 STUDENTS
39 TEAMS
33 UNIVERSITIES
17 REGIONS OF UKRAINE
60+ INVESTMENT PROFESSIONALS

more info at: challenge.cfaukraine.org
2017-2018 UKRAINE KICK-OFF

On November 10, 2017 at Khreshchatik Hotel the new season of the local competition of 2017-2018 CFA Institute Research Challenge has officially kicked-off. For this season the object for the study is the leading IT company Luxoft.

200 STUDENTS
37 TEAMS
27 UNIVERSITIES
12 REGIONS OF UKRAINE
60+ INVESTMENT PROFESSIONALS

"Participation in the CFA Institute Research Challenge is an excellent opportunity for young people who have chosen a profession in finance and investment, to get the first experience of investment analysis, presentation of results to potential investors and, most importantly, teamwork experience. Many employers in Ukraine appreciate this experience of a graduate and oftentimes the members of the winning team receive job offers immediately after the finals," said Roman Anzin, Board Member of the CFA Society Ukraine.
2017 STUDENT CAREER DAY

On November 10, 2017 the Student Career Day traditionally was hosted within the Kick-Off Meeting of 2017-2018 CFA Institute Research Challenge. This year top 15 employers had a chance to present themselves to graduate students of economic faculties.
EVENTS 2018

19 FEBRUARY  VALUATION WORKSHOP: MODELLING, VALUATION AND STRESS TESTING
23 FEBRUARY  UKRAINE LOCAL FINAL, 2018 CFA INSTITUTE RESEARCH CHALLENGE
2 MARCH       SPRING HAPPY HOURS
MARCH         CAREER DEVELOPMENT DINNER
APRIL         WORKSHOP "PENSION SYSTEM REFORM AND REPORTING OF UKRAINIAN ASSET
              MANAGEMENT COMPANIES"
3 MAY         PUTTING INVESTOR FIRST DAY
23 JUNE       AFTER EXAM PARTY
31 AUGUST     SUMMER NETWORKING EVENT
SEPTEMBER    GENDER DIVERSITY IN FINANCE & INVESTMENTS CONFERENCE
SEPTEMBER    CAREER DEVELOPMENT DINNER
NOVEMBER    KICK-OFF OF 2019 CFA INSTITUTE RESEARCH CHALLENGE
NOVEMBER    STUDENT CAREER DAY
6 DECEMBER  CHARTER AWARD CEREMONY & ANNUAL COCKTAIL RECEPTION
“Я – ІНВЕСТИЦІЙНИЙ МЕНЕДЖЕР, ЯКИЙ ПІДВИЩУЄ СТАНДАРТИ СВОЄЇ ІНДУСТРІЇ.”
Юлія Берещенко, CFA

CFA Society Ukraine є частиною провідної глобальної асоціації інвестиційних професіоналів та сповідує найвищі професійні стандарти для інвестиційної галузі.
Більше на www.cfaukraine.org