

Established in 1963, the CFA® Program bridges academic theory, current industry practice, and ethical and professional standards to provide a strong foundation of advanced investment analysis and real-world portfolio management skills. Completing the program requires passing three levels of rigorous exams, demonstrating four years of professional investment experience, and committing to abide by a strong code of ethics. Those who accomplish the challenge earn the lasting respect of peers, employers, and clients all around the world.

TO LEARN MORE, PLEASE VISIT:

www.cfainstitute.org/scholarships.

Contact scholarships@cfainstitute.org
with any questions.



SCHOLARSHIPS

Our mission to lead the investment profession globally by setting the highest standards of ethics, education, and professional excellence includes offering educational opportunities to current and future leaders of the world's investment markets.

In collaboration with CFA® member societies and our University Relations team, CFA Institute offers a variety of scholarships worldwide.

We are proud to award 2,600+ Access Scholarships and 3,800+ Awareness Scholarships to deserving recipients each year.

CFA® PROGRAM

ACCESS SCHOLARSHIPS

Access scholarships provide needs-based scholarship opportunities for those unable to afford the full price of the CFA Program enrollment and registration fees.

Award	Waive the CFA Program enrollment fee and reduce the exam registration fee (includes access to the curriculum e-book) to US\$250.
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Award Cycle	Access scholarships are awarded in December to be applied to exams in the following year. Awards can be applied to any CFA Program level (I, II, or III) and either exam cycle (June or December.)
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Timeline	<p>Application submission period: March to September every calendar year</p> <p>Society review process: Late September to October every calendar year</p> <p>CFA Institute review process: November</p> <p>Award announcements by CFA Institute: Early December</p>
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AWARENESS SCHOLARSHIPS

Awareness scholarships are offered to key influencers in the media, academic, and financial communities, such as college/university faculty, college students affiliated with our Recognized Universities and CFA Program Partner schools, regulatory agencies, and media organization employees around the world.

Award	Waive the CFA Program enrollment fee and reduce the exam registration fee (includes access to the curriculum e-book) to US\$350.
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Award Cycle	Awareness scholarships are awarded as they are received and processed in the current year. Awards can be applied to any CFA Program level (I, II, or III) and either exam cycle (June or December.)
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Timeline	Application deadlines for the June exam are in early February. Application deadlines for the December exam are in early September.
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The only credential of its kind, the CIPM (Certificate in Investment Performance Measurement) Program leverages the proven expertise of CFA Institute—the respected global leader in investment education and ethics—to deliver in-depth, practice-based skills for effective investment performance and risk evaluation, manager appraisal and selection, and communicating investment results that drive smarter, more effective investment decisions.

CIPM® PROGRAM

CIPM scholarships are designated for full-time college and university employees and full-time employees of governmental regulators or central banks.

Award	Reduce registration fee to US\$300.
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Award Cycle	CIPM scholarships are processed and awarded on a first come, first served basis. Applicable to either the Principle or Expert level, they must be used for the current exam cycle and cannot be deferred.
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Timeline	Applications are accepted during September to December for the April exam and March to June for the October exam.
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CLARITAS® PROGRAM

NEW: Claritas scholarships are available to full-time employees of governmental regulators or central banks and members of the media.

Award	Reduce registration fee to US\$300.
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Award Cycle	Claritas scholarships are available throughout the calendar year.
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Timeline	Open application period. Scholarships are typically processed within 4 weeks of receipt.
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The Claritas Program is designed to give all professionals a clear understanding of the financial services industry. Successful candidates will learn the fundamental concepts and global standards of the industry, including ethics and regulation, global market characteristics, roles and responsibilities, analytical tools, and client service. Open to professionals of all levels, the self-paced course requires about 100 hours of study and generally can be achieved within six months.